

## Acumatica's Business Intelligence Capabilities Lets You Visualize and Analyze Key Data and Insights Across All Areas of Your Business

Acumatica helps you accelerate decision making with a set of reporting tools that can be used to deliver customized views of your business to every department in your organization. Reports can be tailored to meet the information needs of all roles and people in your organization. Reports are delivered in real time and specific data can be restricted to authorized users as needed.

### PERSONALIZED REPORTING EXPERIENCES

Acumatica's user interface enables users to design their own dashboard with little or no training to deliver real-time information, customized for their particular need. Users can also customize a "home" dashboard as well as a dashboard for each different module.

### ARM ENHANCEMENTS IN ACUMATICA

Acumatica's Analytical Reporting Manager (ARM) enables free-form report creation utilizing rows, columns, and units. ARM has been enhanced to offer improved performance and easier maintainability.

- Specify multiple, non-continuous ranges in the data source for accounts, subaccounts, and branches in the general ledger engine.
- Merge unit, column, and/or row set data sources in scenarios where unit, column, and/or row set data point to potentially overlapping ranges.
- Sort a range of rows within a report from ascending to descending order.
- Use autoexpansion for unit sets within general ledger reports.
- Allow for amounts to be rounded to the nearest dollar, thousand, million, or billion with the rounding feature.
- Simplify formulas involving division by treating NaN (not a number) and infinity values as empty values.
- Perform calculations that are relative to a value contained in another row.

### KEY BENEFITS

#### FULLY INTEGRATED REPORTING ENGINE

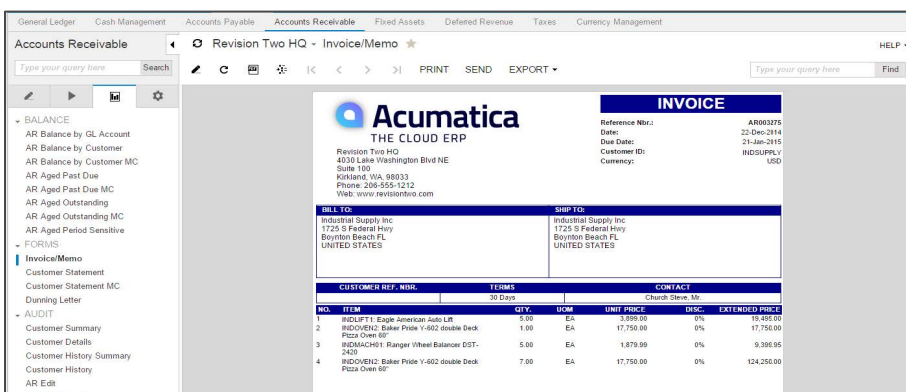
- Retrieve online reports to make better, faster, and more informed decisions. Reports can be produced in HTML, PDF, Excel, and Word formats so they can be easily shared with others
- Supports generation of signed PDF documents and automates report delivery over email

#### REAL-TIME DASHBOARDS

- Present a customized view of key information in a visual format using tables, pie charts, and other graphics
- Dynamically generated for real-time results
- Drill-down to successively higher levels of detail

#### PERSONALIZED REPORTING EXPERIENCES

- Design your own dashboard with little or no training to deliver information, customized for your needs



The screenshot shows the Acumatica Accounts Receivable interface. The main window displays an invoice for Industrial Supply Inc. The invoice includes the Acumatica logo, company name, and address. It also lists the bill-to and ship-to addresses. Below this, there is a table with columns for Item, Qty, Unit Price, Disc, and Extended Price. The table contains four rows of items, including Eagle American Auto LA, Baker Pride Y-602 double Deck, Ranger Wheel Balancer DST-243, and Baker Pride Y-602 double Deck.

NO.	ITEM	QTY	UNIT PRICE	DISC	EXTENDED PRICE
1	INDLUFT1: Eagle American Auto LA	5.00	1,899.00	0%	9,495.00
2	INDOVEN2: Baker Pride Y-602 double Deck	1.00	17,750.00	0%	17,750.00
3	INDMACH01: Ranger Wheel Balancer DST-243	5.00	1,879.99	0%	9,399.95
4	INDOVEN2: Baker Pride Y-602 double Deck	7.00	17,750.00	0%	124,250.00

*View key information and access different finance functions from the dashboard*

## ANALYTICS AND REPORTING FEATURES AND CAPABILITIES

### Branding

Customize reports with your own branding and images, including full control over fonts and placement of information.

### Templates

Easily create report templates by saving report parameters as a template and immediately populating reports with parameters from the template.

### Ad Hoc Filters

Apply ad hoc filters to entry forms and report forms to display only the data you need at that moment.

### Reusable Filters

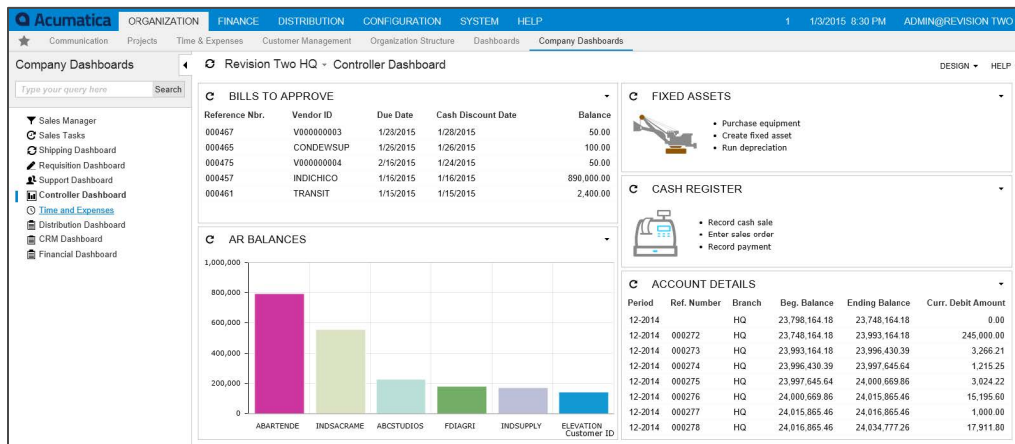
Leverage reusable filters to create and apply complex filters and save them for future use.

### Flexible Viewing

Toggle between parameters and views without losing changes made on the parameters view.

### Access from Acumatica menus

Register reports created in the report designer in Acumatica so they can be accessed from Acumatica menus.



*A fully-customizable and interactive dashboard that provides real-time insights.*

### ABOUT ACUMATICA

Acumatica is the world's fastest growing provider of cloud ERP, with the industry's highest customer satisfaction rating trusted by companies across diverse industries. Acumatica is easy-to-use, full-featured and mobile software. With unlimited users, everyone can have a real-time view of your business anytime, anywhere.

Contact us today to get started: +27-011-568-2900 | [acumatica.palladium.co.za](http://acumatica.palladium.co.za)